

Planning Team	Budget and Planning Group
Meeting Date	June 29, 2017 – from 9:00 a.m. to 1:00 p.m.
Members Present	Regina Ferrante, Director of Finance Manchester CC Jill McDowell, Director of Finance Gateway CC Pam Mikaelian, Associate Director of Budget & Planning SO Carrie McGee-Yurof, Director of Finance Norwalk CC (phone) Melentina Pusztay, Director of Budget & Planning SO Jared Ragusett, Ph.D., Assistant Professor of Economics CCSU

Meeting Notes

Lisa Bucher, Budget Director at CCSU attended the meeting and walked the committee members through the current budgeting process at her institution.

Jill McDowell completed and handed out budget functionality analysis worksheets that were reviewed by the committee.

Our list of system requirements and recommendations for business practices changes will be submitted to the committee for review.

The committee members will review and make edits of the draft budget analyst position description before the next meeting.

The Banner 9 Budget Module Demo with Ellucian is scheduled for Thursday, July 13th at 2:00p – 4:30p in room 207.

The team will meet Thursday, July 13, 2017 in Room 313Y.