Planning Team | Financial Aid Processing
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Meeting Date | July 7, 2017

### Members Present
- Sandra Barnes, HCC
- Rich Bishop, CCSU
- Ralph Brasure, COSC
- Greg DeSantis, HCC
- Luis Guaman, NCC
- Peter Harris, MCC
- Jennifer Horner, ECSU
- Margaret Malaspina, CCC
- Steve McDowell, CSCU Team Lead
- Stacey Musulin, CSCU
- Noel Rosamilio, NVCC
- John Shafer, MxCC
- Melissa Stephens, WCSU
- Sandra Vitale, TxCC

Absent: Elena Schmitt, SCSU

Guest: Gloria Lee, SCSU (Substitute)

### Meeting Notes

Reviewed latest draft of team report:
- Discussed final edits, additions, and clarifications
- Also reviewed additional considerations to include
- Additional information on costs for certain recommendations could require future revisions

Discussed experiences of other institutions that have undergone similar consolidations in the past.

Participated in third-party Verification demo from Financial Aid Services (FAS), inclusive of services, portals, and communication that accompany their software/service solution.

### Next steps:
- Steve McDowell will further edit team draft.
- Additional demos from third-party Verification and Financial Literacy vendors will be conducted in the coming weeks to further explore options available in the market.