

# CSCU | Students First

<b>Planning Team</b>	Financial Aid Processing
<b>Meeting Date</b>	July 7, 2017
<b>Members Present</b>	Sandra Barnes, HCC; Rich Bishop, CCSU; Ralph Brasure, COSC; Greg DeSantis, HCC; Luis Guaman, NCC; Peter Harris, MCC; Jennifer Horner, ECSU; Margaret Malaspina, CCC; Steve McDowell, CSCU Team Lead; Stacey Musulin, CSCU; Noel Rosamilio, NVCC; John Shafer, MxCC; Melissa Stephens, WCSU; Sandra Vitale, TxCC  Absent: Elena Schmitt, SCSU  Guest: Gloria Lee, SCSU (Substitute)

## Meeting Notes

Reviewed latest draft of team report:

- Discussed final edits, additions, and clarifications
- Also reviewed additional considerations to include
- Additional information on costs for certain recommendations could require future revisions

Discussed experiences of other institutions that have undergone similar consolidations in the past.

Participated in third-party Verification demo from Financial Aid Services (FAS), inclusive of services, portals, and communication that accompany their software/service solution.

## Next steps:

- Steve McDowell will further edit team draft.
- Additional demos from third-party Verification and Financial Literacy vendors will be conducted in the coming weeks to further explore options available in the market.