

## Financial Aid Working Group Meeting Notes

August 23, 2016

CSCU System Office

### Group Members Present:

Paul Broadie, HCC, Chair  
Jane Gates, CSCU  
Joe Bertolino, SCSU  
Mary Ellen Jukoski, TRCC  
Rich Bishop, CCSU  
Greg DeSantis, HCC (FAC)  
Margaret Malaspina, CCC  
Steve McDowell, CSCU  
Jason Ebbeling, CSCU  
Alfred Williams, QVCC

### Guests Present:

Gennaro DeAngelis, ACC

Meeting began at 1:10 PM

### Action alerts

Initiative	Action	Champion	Due Date	Status
Working Group Charge	Charge was finalized as: "To ensure system-wide opportunities to capitalize on existing resources, streamline processes, demonstrate compliance, and provide avenues for student outreach and financial education."	All working group members	N/A	Closed

Initiative	Action	Champion	Due Date	Status
Communication to ensure broad CSCU participation and feedback	Working group updates will regularly be provided to the following (with specific working group liaisons in parentheses): <ul style="list-style-type: none"> <li>• The Student Advisory Committee (Jason)</li> <li>• The Faculty Advisory Committee (Lynn and Greg)</li> <li>• The community college Financial Aid Council (Margie and Steve)</li> <li>• CSU and Charter Oak Financial Aid Directors (Rich)</li> <li>• The Deans of Students and Administration (Jason)</li> <li>• The Academic Dean Council (Alfred)</li> <li>• CSCU Presidents (Mary Ellen, Paul, Joe)</li> </ul>	Listed working group members	N/A – Updates will be provided regularly in an ongoing basis	Closed
Development of question to be sent to gather the major priorities of the Financial Aid Council and the University Financial Aid Officers	Deliver this to all 17 CSCU Financial Aid Directors: “The charge of the CSCU Financial Aid Working Group is to ensure system-wide opportunities to capitalize on existing resources, streamline processes, demonstrate compliance, and provide avenues for student outreach and financial education. As a Financial Aid Director, what policies, practices, and processes could be enhanced to assist you in carrying out the important work you do with students?”	Paul	August 25	Open
Meet with the Financial Aid Council	Discuss the goals of the working group at the September 9 Financial Aid Council Meeting	Broadie, Malaspina, Williams, McDowell	September 9 Financial Aid Council Meeting	Open
Working Group Initiative: Show/no show policy	Tentative recommendation (to be finalized at the next meeting pending specifics):	All working group members	September 8 (next meeting)	Open

Initiative	Action	Champion	Due Date	Status
	System-wide at all 17 colleges, adopt the "NA" policy as it is currently employed at CCSU			
Working Group Initiative: Show/no show policy	Review CCSU policy in depth at the next meeting	Rich	September 8 (next meeting)	Open
Working Group Initiative: Show/no show policy	Consider system resources that would be necessary to implement the policy system-wide	All working group members	September 8 (next meeting)	Open
Working Group Initiative: Show/no show policy	Consider how to tie show/no show student success initiatives to SAP success initiatives	All working group members	September 8 (next meeting)	Open
Working Group Initiative: Sharing online resources for financial literacy	Consider resources sent by Dr. Gates	All working group members	September 8 (next meeting)	Open
Meet with the Financial Aid Council	Discuss the goals of the working group at the September 9 Financial Aid Council Meeting	Broadie, Malaspina, Williams, McDowell	September 9 Financial Aid Council Meeting	Open
Working Group Initiative: Show/no show policy	Meet with various councils/committees to vet the selected show/no show policy	All working group members (as assigned)	October	Open
Working Group Initiative: Show/no show policy	Ensure that a wide campaign exists to inform the system constituents regarding the new policy when it is developed and adopted	All working group members	Fall 2016	Open
Working Group Initiative: SAP policy implementation (currently in testing phase)	Consider for future meeting	All working group members	Fall 2016	Open
Working Group Initiative: TD Client	Consider for future meeting	All working group members	Fall 2016	Open
Working Group Initiative: Automatic batch packaging	Consider for future meeting	All working group members	Fall 2016	Open

Initiative	Action	Champion	Due Date	Status
Working Group Initiative: Grant award calculation and recalculation	Consider for future meeting	All working group members	Fall 2016	Open
Working Group Initiative: Strategic use of CTDLC system-wide	Consider for future meeting	All working group members	Fall 2016	Open
Working Group Initiative: Partnership with State Department of Education to work with K-12 on FAFSA completion and other financial literacy, as well as exploration of existing FAFSA completion resources	Consider for future meeting	All working group members	Fall 2016	Open

Meeting concluded at 2:55 PM